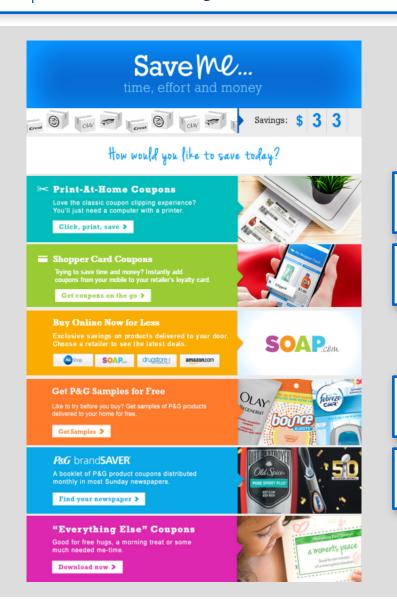
# P&G everyday: bargain hunters have three different options to get their deals directly from P&G



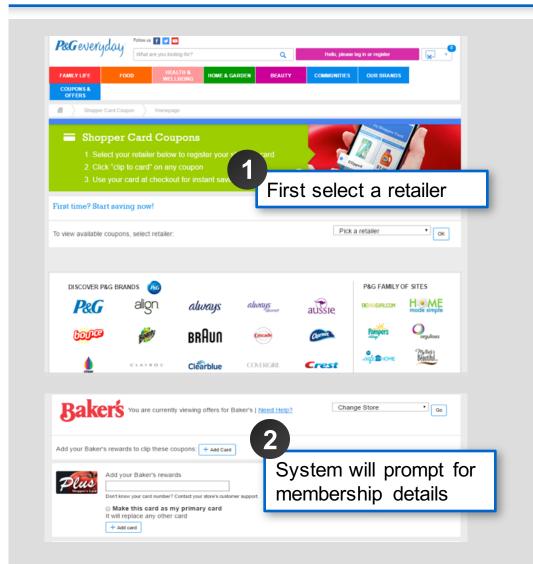
Coupons are consolidated on the site for customers to print at home to be used during in-store checkout

Customers with **shopper cards** for specific retailers can 'clip' the coupon online and have it added to their cards

P&G offer free samples for customers who sign up as a BzzAgent in return for their feedback and reviews

P&G also compiles all their coupons in a booklet (P&G brandSAVER) distributed in most Sunday newspapers

# P&G partners with retailers directly so customers can add the coupons directly to their retailer card through the 'Shopper Card' program





Customers chose the coupon they want, 'clip' it and it will be added to their retailer account for use instore

# Second machine age: inference engines taking over, controlling what the shopper sees and how he/she take choices

### Before cookies: based on what is selling well

### What Other Customers Are Looking At Right Now



Just Dance 3 UBI Soft Nintendo Wii \$80.00 \$34 99



Kindle Touch 3G, Free 3G + Wi-Fi, 5... Amazon \$149.00



DEWALT DCD775KL-A 1/2-Indh 18-Volt... \$458.00 \$189 99

### In product screen: based on items bundled together

### Frequently Bought Together









Huggies Little Swimmers Disposable Swim Diapers, Small, 12-Count \$10.

### Customers Who Bought This Item Also Bought







\$10.50

## Before signing in: based on browsing history



# **After signing in:** based on search & purchase ...



...with option to improve future recommendations

recommendations

☐ This was a gift☐ Don't use for

# *After adding item(s) to cart:* cross category items based on your cart and wish list



Amazon Basics Migh Speed MOI Cable with Ethernet... 完全企业(78) 25 89 3 seed & new France Cl.28 Att to Innet. E Harry Potter - The Complete B-Film Collection... Denei Ladelite かいの ためからか (91) 129,00 23 vend & non-Pron CELW Add to Books

# *After purchase:* Recommendations based on your order ..... and email follow ups about new, complementary items

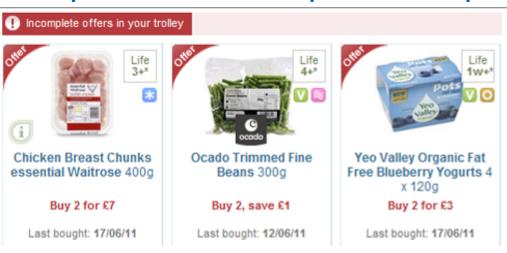


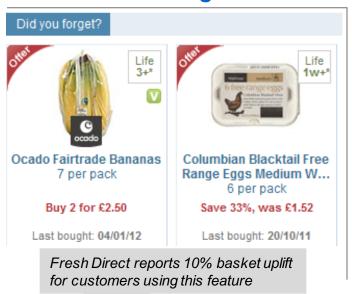
# 5

# Second machine age: new forms of sales stimulation are coming, exploring the area of 1:1 offering



## "Incomplete offers" to drive promotional uplift Reminders of "forgotten" items





## "Switch and save" to improve margin



## Tailored special offers



SOURCE: Ocado.com McKinsey & Company

# Glimpse of the new era: new rules will require different approach to eCategory management, including promotions

	Old playbook	New playbook
Assortment	Physical constraints and a 'pay to play' assortment	Endless aisle combined with 'performance-based' assortment
Merchandising Merchandising	Basic product content (e.g. product images, copy	Interactive product content (e.g. videos, buying guides) and intensified online partnerships
\$ Pricing	Consistent pricing across all channels	Dynamic pricing across all channels
Promotions	Planned, chain wide offers	Personalized 1:1 offers based on individual shopper preferences
Trade funds	Support the stores	Deliver an omnichannel experience
Content	Circular driven	Customers are loudest voice, with curation possible

So the final question: How ready are we and how to address the changes in the right way?

